



**Short Course Agenda:
Financing & Structuring Brownfield Deals**

Wednesday, February 21, 2007
191 North Wacker Drive, Suite 3700
Chicago, IL 60606

8:30 - 9:00 a.m.	Registration (Continental breakfast provided)
9:00 -10:00	Welcoming Remarks Kevin Noell, Terra Vita Development, LLC <ul style="list-style-type: none">• Introductions• Brownfield industry overview• Framing the Case Study
10:00 - 12:00	Public Sector Programs <ul style="list-style-type: none">• Public Incentives<ul style="list-style-type: none">○ Federal○ State○ Municipal• Project Incentives<ul style="list-style-type: none">○ TIFs
10:45 - 11:00	<i>Break</i>
12:00 - 12:30 p.m.	Working Lunch (provided)
12:30 - 2:00	Tools Beyond the Public Sector Kevin Noell, Terra Vita Development, LLC <ul style="list-style-type: none">• Voluntary Cleanup Programs• Cost Recovery• Insurance• Guaranteed fixed price remediation contracts• Financing
2:00 - 3:30	Deal Structures Kevin Noell, Terra Vita Development, LLC <ul style="list-style-type: none">• Alternative Deal Structures• Structuring Project Debt & Equity
3:30	Adjourn